



We're here to help.

Bank of America invites you to a special homeowner event designed to help our customers who are in need of assistance.

If you are a Bank of America mortgage customer, you will have the opportunity to meet in-person with one of our dedicated home loan specialists. These specialists will have a personalized discussion with you about your financial situation and they will explain all options available that could help you avoid foreclosure.

JOIN US

Tuesday, April 2 through Thursday, April 4

Crowne Plaza Resort Anaheim-Garden Grove
12021 Harbor Blvd.
Garden Grove, CA

Complimentary parking will be available in the back of the hotel located on the corner of Harbor Blvd. & Chapman Ave. Head south on Harbor and make an immediate right on Resort Way.

To register, please call **1.855.201.7426**.

Please see the following checklist for a complete list of the documents you will need to bring.

We hope you are able to take advantage of this opportunity. You may also visit bankofamerica.com/home-loan-help for more information about home loan assistance.





Required Documents for Home Loan Assistance

Please complete all 3 sections below

If you are mailing in documents, only send copies — **keep originals for your records.**

Section 1: All borrowers listed on the loan must provide all of the documents in this section.

- Two most recent monthly bank statements (printed with all pages, even if the last page is blank)
- Federal tax return from the previous year (all pages, signed and dated)

Section 2: All borrowers listed on the loan are required to complete certain financial documents in order to request mortgage assistance.

Copies of these documents will be provided on site when you meet with your specialist. If you would like to complete these forms ahead of time, they can be downloaded at bankofamerica.com/documentchecklist.

Please note: if all borrowers are not attending the in-person meeting, they must complete these documents in advance.

- Request for Mortgage Assistance (RMA) or Uniform Borrower Assistance Form (Form 710)
- IRS Form 4506-T
- Hardship Letter

Section 3: In addition, all borrowers must provide the documents under each category that applies.

If you are a salaried or hourly employee:

- Most recent and consecutive pay stubs showing 30 days of income and year-to-date earnings (less than 60 days old)
For example: four pay stubs if you are paid every week or two pay stubs if you are paid every other week

If you are self-employed:

- Most recent quarterly or year-to-date profit/loss statement — signed and dated
- Business federal tax return from the previous year (all pages, signed and dated)

If your home is your primary residence (you currently live in your home):

- Most recent utility bill (gas, electric, water) showing your name and property address

If you receive income from a rental property:

- Complete list of properties that are tenant occupied, amount of rent that is received for each, monthly mortgage payment on each property, taxes and insurance (if not impounded/escrowed), and any homeowner association dues
- Federal tax return from the previous year with all required schedules including Schedule E (Supplemental Income and Loss)
- If a Schedule E is not available because the property was not previously rented, current rental agreement(s), and two most recent monthly bank statements (all pages) or other proof showing receipt of rental income

If you belong to a Homeowners Association:

- Most recent bill or letter from Homeowners/Condominium Association reflecting amount and frequency of dues

If you had a co-borrower removed from the loan (or are currently having them removed):

- A quit claim deed showing that the borrower's name has been removed from the loan

If you receive alimony, child support or separation maintenance as qualifying income:

You are not required to disclose this income unless you choose to have it considered.

- Divorce decree, separation agreement, other written agreement filed with the court, or decree that states the amount and period of time payment will be received
- Two most recent monthly bank statements (all pages) or other proof showing receipt of income

If you receive income from social security, disability or death benefits, pension, adoption assistance, public assistance, unemployment or if your employment is seasonal:

- Benefits statement or letter from the provider that states the amount, frequency and duration of the benefit
- Two most recent monthly bank statements (all pages) or other proof showing receipt of income
- If unemployed, proof of unemployment wages for a minimum of 6 months

If you have income from any other source(s):

This could include bonuses, tips, investments, renter income or any additional household contributions.

- Documentation describing the nature of the income, such as an employment contract or documents tracking tip income, room rental agreement, spouse/parental support, etc.

If you are a military borrower on active duty or within 9 months of release:

- Active duty military orders or other proof of active duty status which reflects start and end date
- Most recent Leave and Earnings statement showing year-to-date earnings

For questions about these documents, please call us or visit: bankofamerica.com/documentchecklist